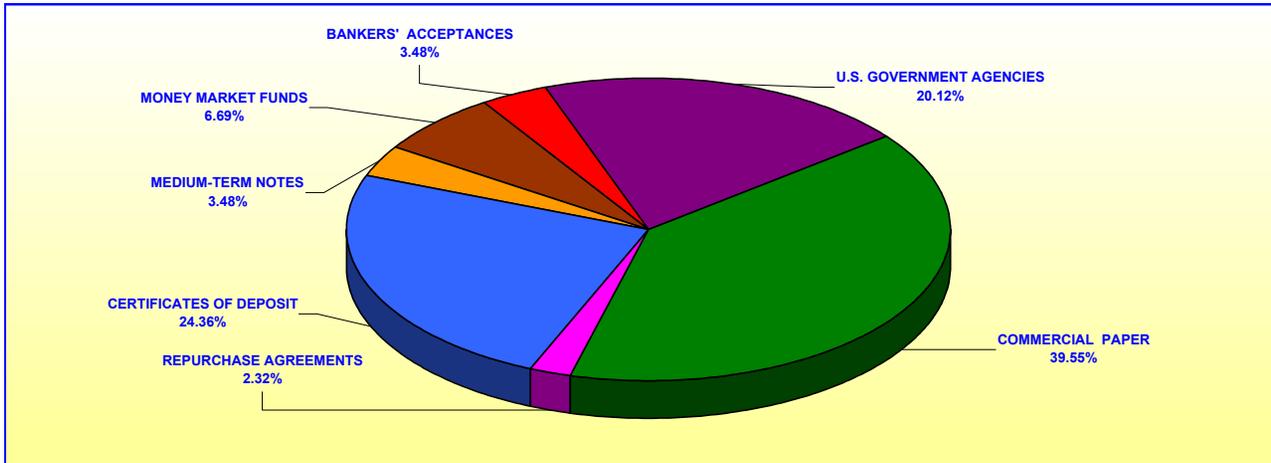


**ORANGE COUNTY TREASURER - TAX COLLECTOR**

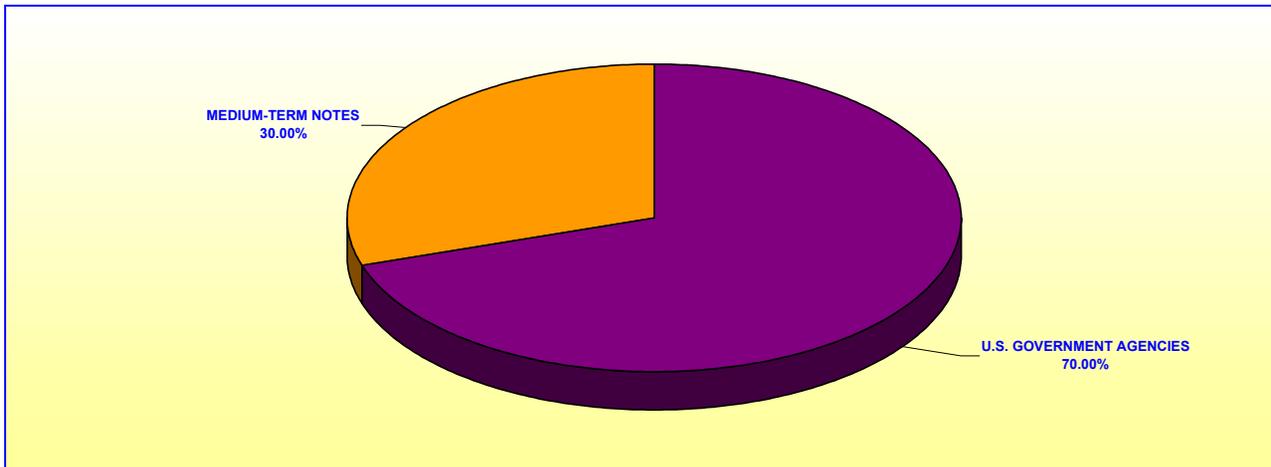
**ORANGE COUNTY INVESTMENT POOL**

**PORTFOLIO COMPOSITION - BY FUND\*\***

February 28, 2002



	In Thousands
U.S. GOVERNMENT AGENCIES	\$346,724
COMMERCIAL PAPER	681,453
REPURCHASE AGREEMENTS	40,000
CERTIFICATES OF DEPOSIT	419,694
MEDIUM-TERM NOTES	60,000
MONEY MARKET FUNDS	115,277
BANKERS' ACCEPTANCES	<u>59,842</u>
<b>TOTAL</b>	<u><u>\$1,722,990</u></u>



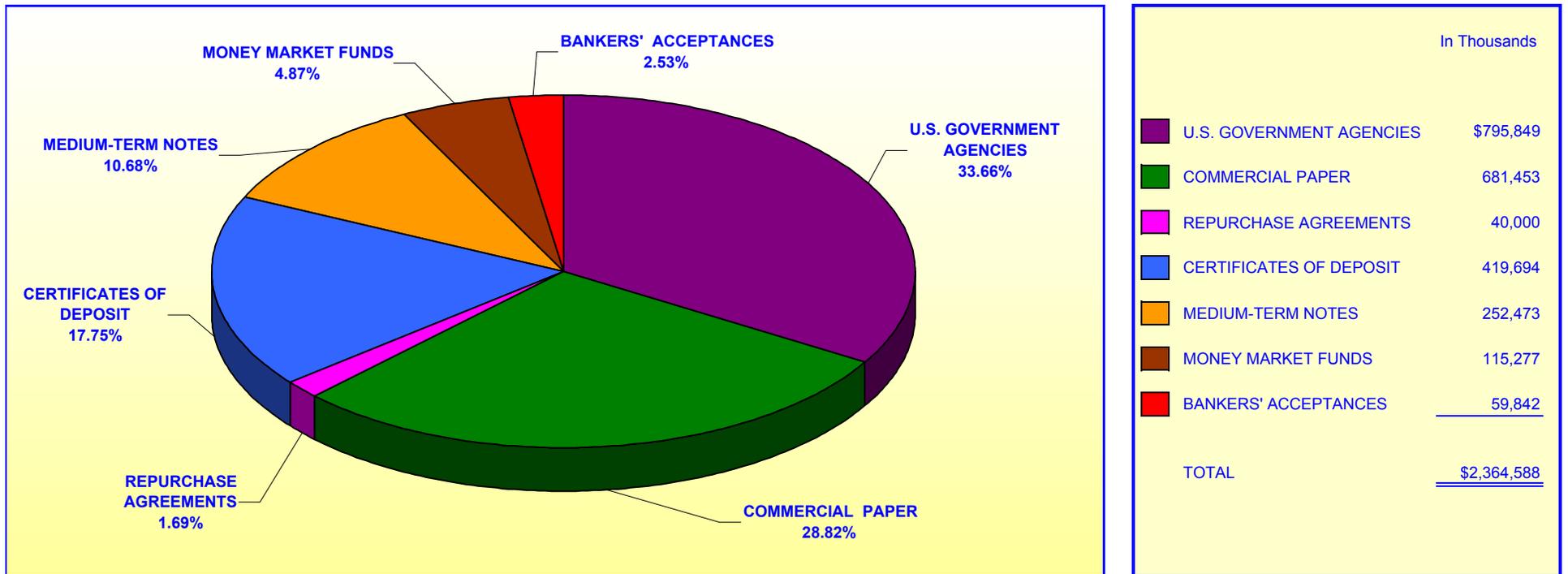
	In Thousands
U.S. GOVERNMENT AGENCIES	\$449,125
MEDIUM -TERM NOTES	<u>192,473</u>
<b>TOTAL</b>	<u><u>\$641,598</u></u>

**Investment Composition Is In Compliance With The Orange County Treasurer's Investment Policy Statement**

\*\* Calculated Based Upon Market Value at 2/28/2002

Agreed to Investment Pool Composition worksheet and footed to 100%

**ORANGE COUNTY TREASURER - TAX COLLECTOR**  
**ORANGE COUNTY INVESTMENT POOL**  
**PORTFOLIO COMPOSITION - COMBINED \*\***  
**February 28, 2002**



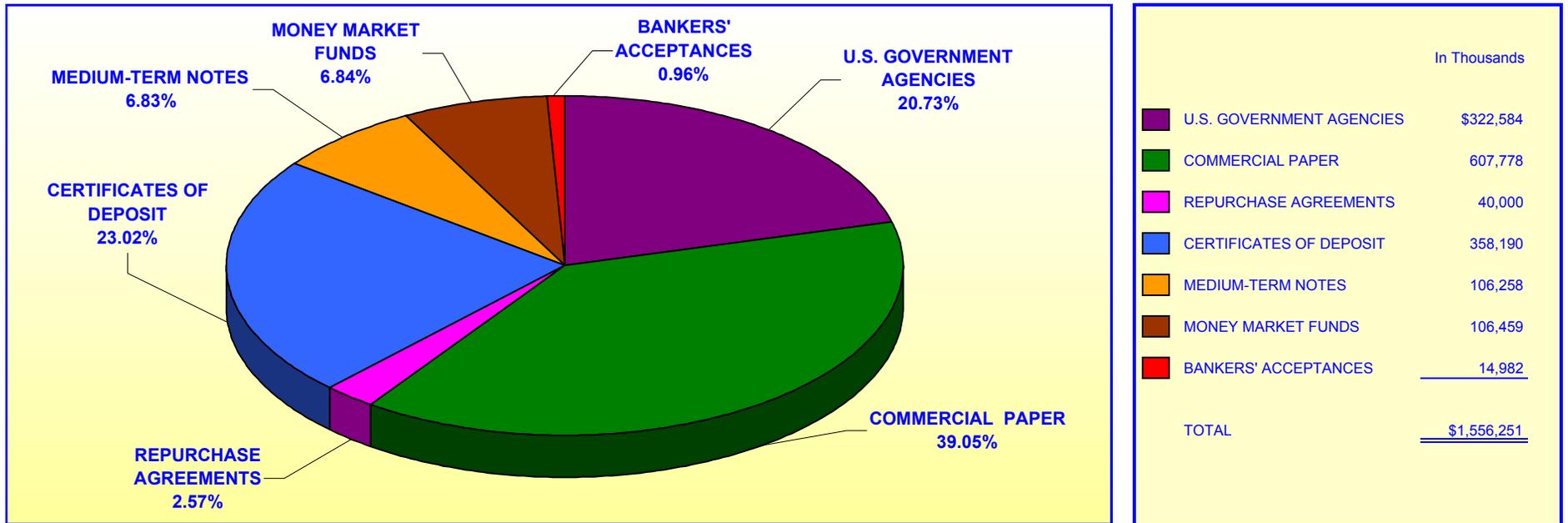
***Investment Composition Is In Compliance With The Orange County Treasurer's Investment Policy Statement***

***\*\* Calculated Based Upon Market Value at 2/28/2002***

Agreed to Investment Pool Composition worksheet and footed to 100%

**ORANGE COUNTY TREASURER - TAX COLLECTOR  
ORANGE COUNTY EDUCATIONAL INVESTMENT POOL  
PORTFOLIO COMPOSITION \*\***

February 28, 2002



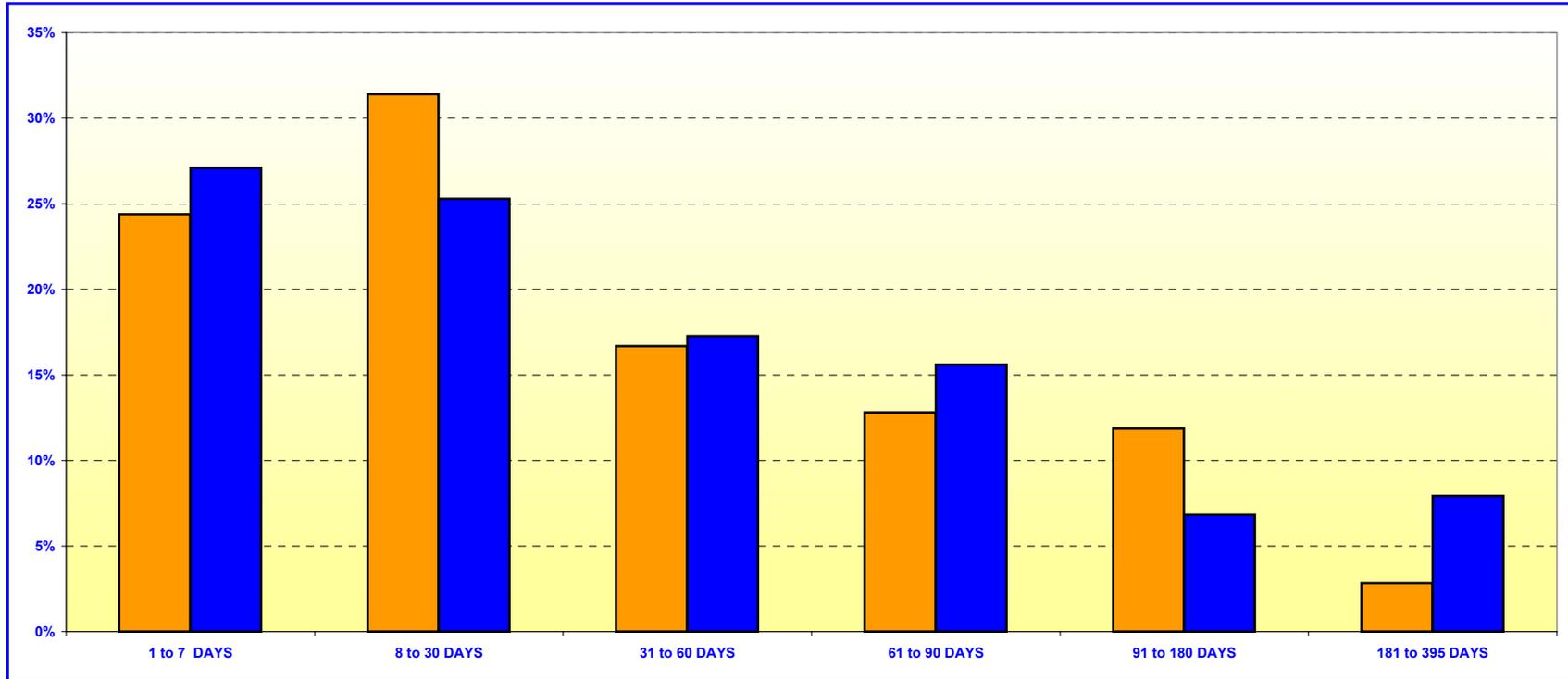
**Investment Composition Is In Compliance With The Orange County Treasurer's Investment Policy Statement**

**\*\* Calculated Based Upon Market Value at 2/28/2002**

Agreed to Educational Investment Pool Composition worksheet and footed to 100%

**ORANGE COUNTY TREASURER - TAX COLLECTOR**  
**ORANGE COUNTY MONEY MARKET FUND AND EDUCATIONAL INVESTMENT POOL**  
**MATURITIES DISTRIBUTION AT COST**

February 28, 2002



<b>O.C. INVESTMENT POOL MONEY MARKET FUND</b>		
	In Thousands	%
1 TO 7 DAYS	\$419,367	24.40%
8 TO 30 DAYS	539,821	31.41%
31 TO 60 DAYS	286,656	16.68%
61 TO 90 DAYS	220,055	12.80%
91 TO 180 DAYS	203,758	11.86%
181 TO 395 DAYS	48,968	2.85%
<b>TOTAL</b>	<b>\$1,718,625</b>	<b>100.00%</b>

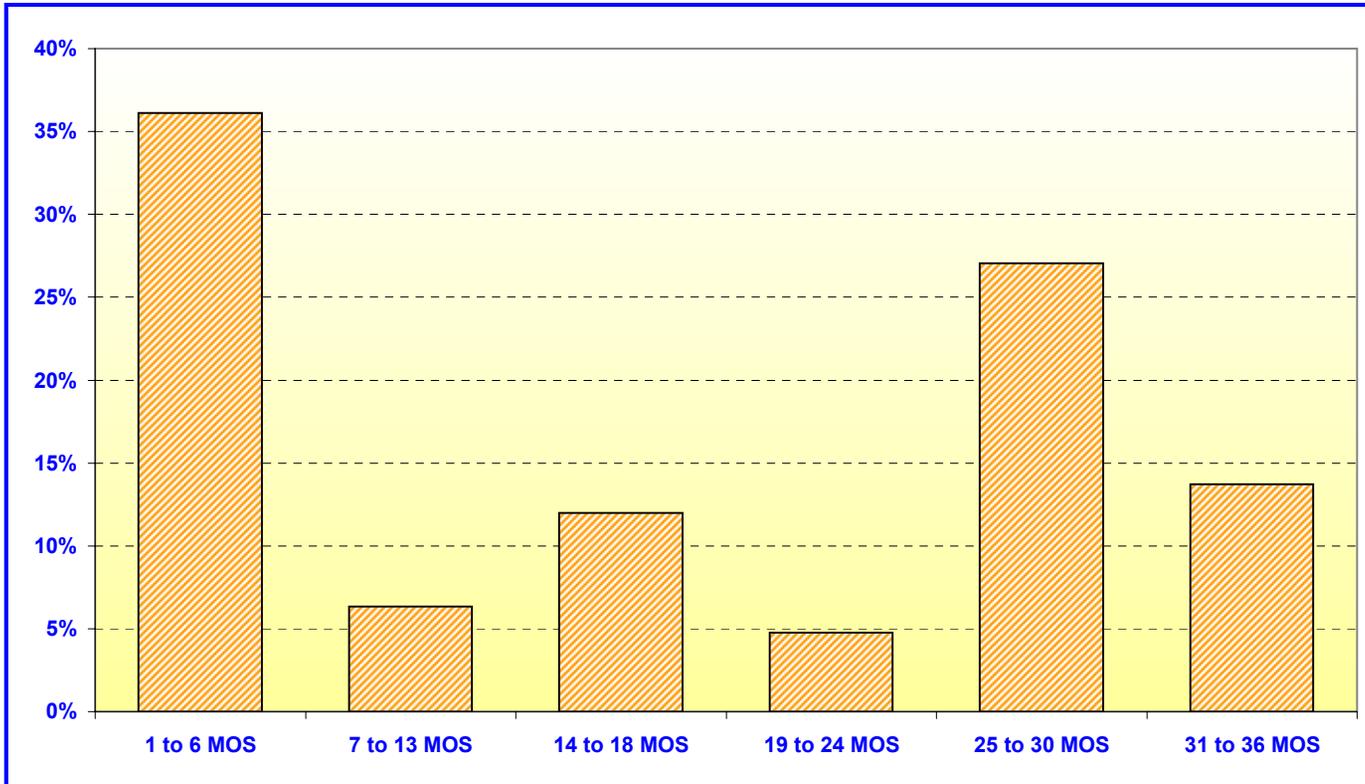
<b>O.C. EDUCATIONAL INVESTMENT POOL</b>		
	In Thousands	%
1 TO 7 DAYS	\$421,195	27.09%
8 TO 30 DAYS	393,143	25.29%
31 TO 60 DAYS	268,450	17.27%
61 TO 90 DAYS	242,360	15.59%
91 TO 180 DAYS	106,066	6.82%
181 TO 395 DAYS	123,370	7.94%
<b>TOTAL</b>	<b>\$1,554,584</b>	<b>100.00%</b>

***Maturity Limits Are In Compliance With The Orange County Treasurer's Investment Policy Statement***

Floating Rate Notes are deemed to have a maturity date equal to their next interest reset date.  
 At February 28, 2002, Floating Rate Notes comprise 3.49% and 3.86% of the O.C. Money Market Fund and Educational Investment Pool, respectively.

Agreed to Maturities Distribution worksheet

**ORANGE COUNTY TREASURER - TAX COLLECTOR**  
**ORANGE COUNTY INVESTMENT POOL - EXTENDED FUND**  
**MATURITIES DISTRIBUTION AT COST**  
 February 28, 2002



<b>O.C. INVESTMENT POOL EXTENDED FUND</b>		
	In Thousands	%
1 TO 6 MOS	\$231,666	36.12%
7 TO 13 MOS	40,742	6.35%
14 TO 18 MOS	76,915	11.99%
19 TO 24 MOS	30,559	4.77%
25 TO 30 MOS	173,444	27.04%
31 TO 36 MOS	<u>88,062</u>	<u>13.73%</u>
<b>TOTAL</b>	<u><u>\$641,388</u></u>	<u><u>100.00%</u></u>

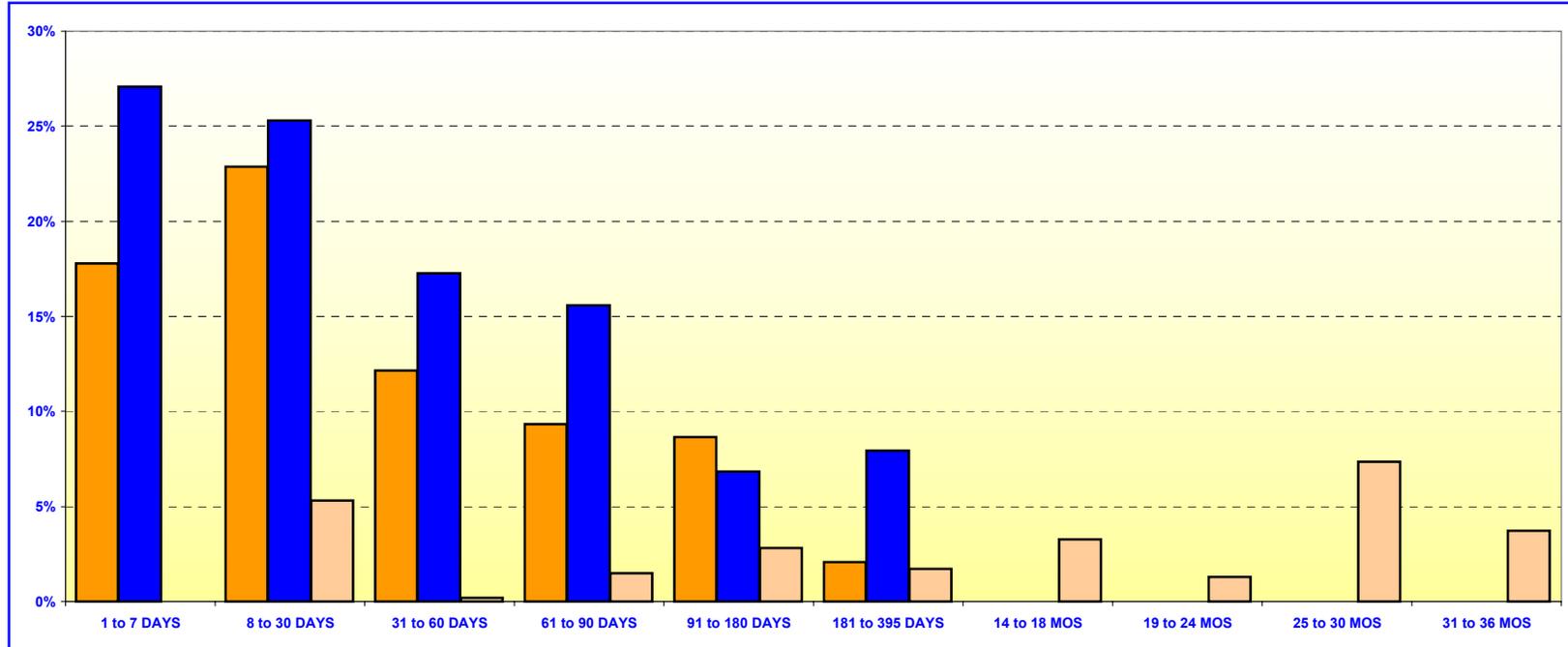
***Maturity Limits Are In Compliance With The Orange County Treasurer's Investment Policy Statement***

Floating Rate Notes are deemed to have a maturity date equal to their next interest reset date.  
 At February 28, 2002, Floating Rate Notes comprise 24.95% of the O.C. Extended Fund

Agreed to Maturities Distribution worksheet

**ORANGE COUNTY TREASURER - TAX COLLECTOR**  
**ORANGE COUNTY AND EDUCATIONAL INVESTMENT POOLS**  
**MATURITIES DISTRIBUTION AT COST**

February 28, 2002



O.C. INVESTMENT POOL				
			In Thousands	%
Money Market Fund	1 TO 7 DAYS		\$419,367	17.77%
Money Market Fund	8 TO 30 DAYS		539,821	22.87%
Money Market Fund	31 TO 60 DAYS		286,656	12.15%
Money Market Fund	61 TO 90 DAYS		220,055	9.32%
Money Market Fund	91 TO 180 DAYS		203,758	8.63%
Money Market Fund	181 TO 395 DAYS		48,968	2.08%
Extended Fund	1 TO 7 DAYS		0	0.00%
Extended Fund	8 TO 30 DAYS		125,000	5.30%
Extended Fund	31 TO 60 DAYS		4,952	0.21%
Extended Fund	61 TO 90 DAYS		35,032	1.48%
Extended Fund	91 TO 180 DAYS		66,681	2.82%
Extended Fund	181 TO 395 DAYS		40,742	1.73%
Extended Fund	14 TO 18 MONTHS		76,915	3.26%
Extended Fund	19 TO 24 MONTHS		30,559	1.30%
Extended Fund	25 TO 30 MONTHS		173,444	7.35%
Extended Fund	31 TO 36 MONTHS		88,062	3.73%
TOTAL			<u>\$2,360,012</u>	<u>100.00%</u>

O.C. EDUCATIONAL INVESTMENT POOL		
	In Thousands	%
1 TO 7 DAYS	\$421,195	27.09%
8 TO 30 DAYS	393,143	25.29%
31 TO 60 DAYS	288,450	17.27%
61 TO 90 DAYS	242,360	15.59%
91 TO 180 DAYS	106,066	6.82%
181 TO 395 DAYS	123,370	7.94%
TOTAL		<u>100.00%</u>

**Maturity Limits Are In Compliance With The Orange County Treasurer's Investment Policy Statement**

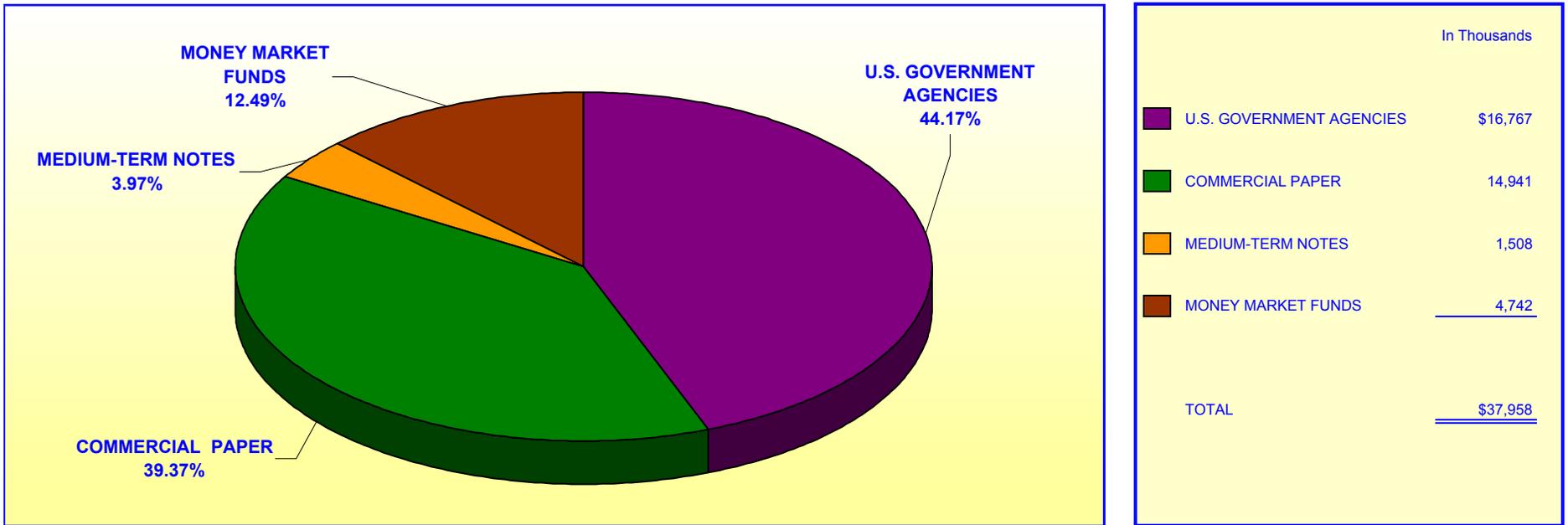
Floating Rate Notes are deemed to have a maturity date equal to their next interest reset date.  
 At February 28, 2002, Floating Rate Notes comprise 9.32% and 3.86% of the O.C. Investment Pool and Educational Investment Pool, respectively.

**ORANGE COUNTY TREASURER - TAX COLLECTOR**

**JOHN WAYNE AIRPORT INVESTMENT POOL**

**PORTFOLIO COMPOSITION \*\***

February 28, 2002



**Investment Composition Is In Compliance With The Orange County Treasurer's Investment Policy Statement**

**\*\* Calculated Based Upon Market Value at 2/28/02**

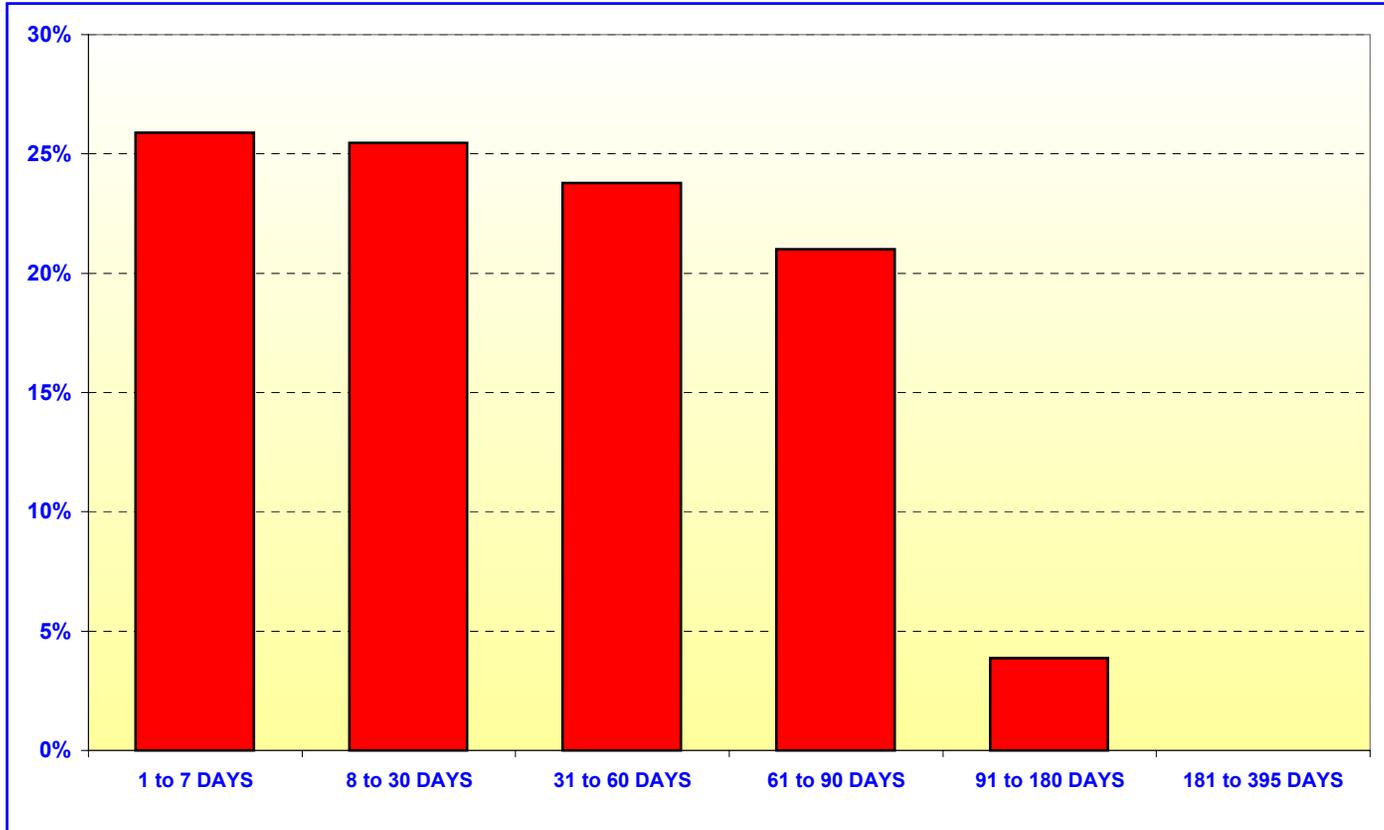
Agreed to John Wayne Airport Investment Pool Composition worksheet and footed to 100%

**ORANGE COUNTY TREASURER - TAX COLLECTOR**

**JOHN WAYNE AIRPORT INVESTMENT POOL**

**MATURITIES DISTRIBUTION AT COST**

February 28, 2002



JOHN WAYNE AIRPORT		
	In Thousands	%
1 TO 7 DAYS	\$9,819	25.89%
8 TO 30 DAYS	9,663	25.47%
31 TO 60 DAYS	9,019	23.78%
61 TO 90 DAYS	7,966	21.00%
91 TO 180 DAYS	1,465	3.86%
181 to 395 DAYS	0	0.00%
<b>TOTAL</b>	<b>\$37,932</b>	<b>100.00%</b>

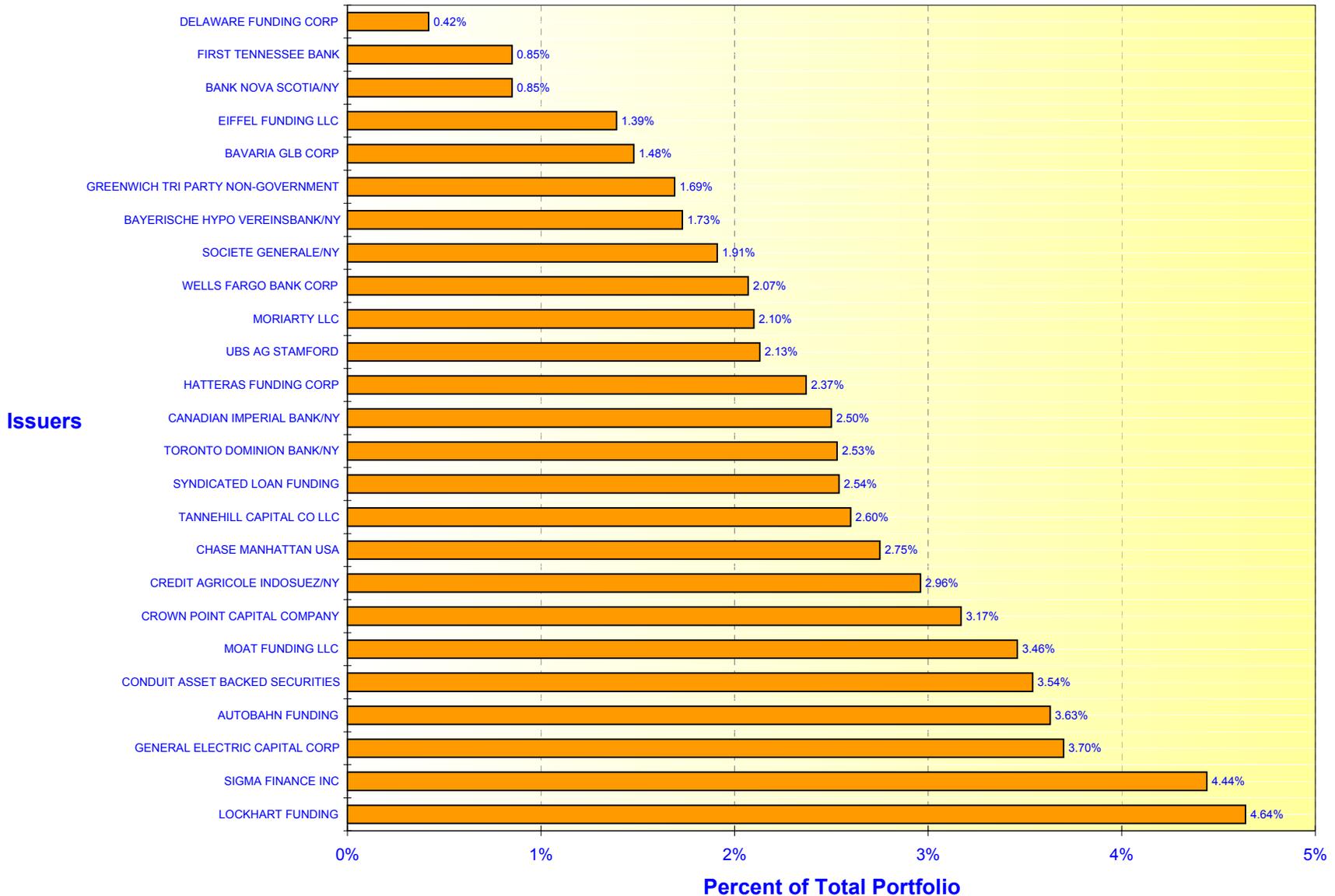
*Maturity Limits Are In Compliance With The Orange County Treasurer's Investment Policy Statement*

Agreed to Maturities Distribution worksheet

# ORANGE COUNTY TREASURER - TAX COLLECTOR

## ORANGE COUNTY INVESTMENT POOL - ISSUER CONCENTRATION

February 28, 2002



# ORANGE COUNTY TREASURER - TAX COLLECTOR

## EDUCATIONAL INVESTMENT POOL - ISSUER CONCENTRATION

February 28, 2002

