Health Care Agency • Behavorial Health Services • CYS Quality, Review & Training

May 2005

This section provides monthly critical reminders in relation to documentation standards.

<u>PROGRESS NOTES</u>: Please answer "Yes" or "No" to the following questions. Please answer just based on the information provided.

1) A clinician writes a note and in the context of the note, in addition to the identifying information, he says he met with the Psychologist to inform her that the mother had called to say that their home phone number had changed and had also called to cancel today's session. Is this a billable service?

Yes or No

- 2) A clinician documents in the context of a note that she spoke on the phone with the mother on how her son is doing at home in relation to the objectives and goals. The clinician also documents that at the end of their phone conversation the mother reported that her son was taken to Juvenile Hall last night. Is this a billable service?

 Yes or No
- 3) A clinician completes a CSP dated 1/31/05 without the client's signature (The CSP is due by the end of Jan. 2005). The clinician writes a note stating that the signature will be obtained at the next session. The Clinician provides individual sessions on 2/5/05, 2/14/05 and 2/23/05 (none of these notes indicate an attempt to get the signature). The client and clinician sign the CSP with the date of 2/23/05. Will the services provided on 2/5 and 2/14 be items for recoupment?

 Yes or No

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